



## Overview of Development Process

Jennifer Hunt  
VP, Clinical Operations  
October 6, 2018

 | 

# Forward Looking Statements

This presentation contains forward-looking statements within the meaning of the “safe harbor” provisions of The Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical facts, contained in this presentation, including statements regarding the Company’s strategy, future operations, future financial position, future revenue, projected costs, prospects, plans, and objectives of management, are forward-looking statements. The words “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “intend,” “may,” “plan,” “potential,” “predict,” “project,” “target,” “should,” “would,” and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. The Company may not actually achieve the plans, intentions, or expectations disclosed in these forward-looking statements, and you should not place undue reliance on these forward-looking statements. Actual results or events could differ materially from the plans, intentions and expectations disclosed in these forward-looking statements as a result of various factors, including: uncertainties inherent in the initiation and completion of preclinical studies and clinical trials and clinical development of the Company’s product candidates; whether interim results from a clinical trial will be predictive of the final results of the trial or the results of future trials; expectations for regulatory approvals to conduct trials or to market products; availability of funding sufficient for the Company’s foreseeable and unforeseeable operating expenses and capital expenditure requirements; and other factors

discussed in the “Risk Factors” section of the Company’s most recent Quarterly Report on Form 10-Q, which is on file with the Securities and Exchange Commission, and in other filings that the Company may make with the Securities and Exchange Commission in the future.

In addition, the forward-looking statements included in this presentation represent the Company’s views as of the date of this presentation. The Company anticipates that subsequent events and developments will cause its views to change. However, while the Company may elect to update these forward-looking statements at some point in the future, it specifically disclaims any obligation to do so. These forward-looking statements should not be relied upon as representing the Company’s views as of any date subsequent to the date of this presentation.

## Ocular Medicines

### Inherited Retinal Diseases

- LCA10 (EDIT-101)\*  
- USH2A 
- Additional unnamed targets

### Infectious Diseases

- Ocular HSV 

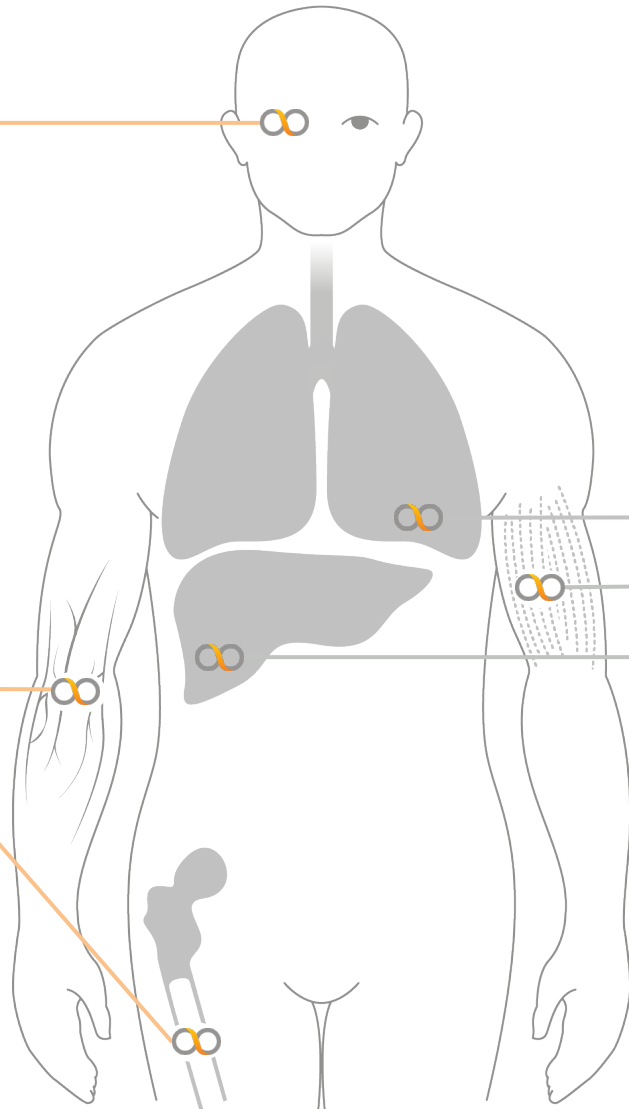
## Engineered Cell Medicines

### Immune Cells





- T Cells – Cancer\*\* 
- T Cells – Autoimmune diseases

### Stem Cells

- HSCs – Sickle Cell Disease  
- HSCs – Beta-thalassemia  



### Early Discovery

- Lung – CF 
- Muscle – DMD 
- Liver – AATD  

 *in vitro* proof-of-concept

 *in vivo* proof-of-concept

\*Partnered with Allergan – US 50/50 plus milestones and ex-US royalties; \*\*Partnered with Celgene – global milestones and royalties; LCA10: Leber Congenital Amaurosis Type 10; USH2A: Usher Syndrome Type 2A; HSV: Herpes Simplex Virus; CF: Cystic Fibrosis; DMD: Duchenne Muscular Dystrophy; AATD: Alpha-1 Antitrypsin Deficiency; HSC: Hematopoietic Stem Cell

**Many questions to answer in order to advance treatments from concept to human clinical trials.**

**1** DOES EDITING RESTORE PROTEIN EXPRESSION IN PATIENT CELLS?

**2** CAN WE EDIT TARGET CELLS IN BEST PRECLINICAL MODEL ANIMAL?

**3** DOES PRODUCT CANDIDATE ACHIEVE THERAPEUTIC EDITING IN HUMAN TISSUE?

**4** DOES PRODUCT CANDIDATE HAVE SPECIFICITY FOR HUMAN TESTING?

**5** WHAT ARE BEST CLINICAL TRIALS TO PROVE VALUE FOR PATIENTS?

Pre-clinical research conducted to answer these questions:

- 1 EDITING APPROACH RESTORES FULL LENGTH CEP290 mRNA AND PROTEIN**  
Demonstrated in cells from LCA10 patients
- 2 PREDICTED THERAPEUTIC EDITING ACHIEVED IN NON-HUMAN PRIMATES**  
Estimated productive editing in primate photoreceptors *in vivo*<sup>1</sup> | Delivery vehicle specifically targets photoreceptors
- 3 PREDICTED THERAPEUTIC EDITING ACHIEVED IN HUMAN RETINA**  
Productive editing in human retinal explant photoreceptors<sup>1</sup> | Targeted transduction of photoreceptors
- 4 COMPREHENSIVE METHODS TO IDENTIFY EFFICIENT AND SPECIFIC GUIDE RNAs**  
Proprietary computational, biochemical, and cellular approaches

**5** SETTING THE STAGE FOR INTERVENTIONAL TRIALS

Ongoing Natural History Study

**Patients**



~40 patients, aged 3 and above

**Objectives**



Characterize patients, assessments, and rate of change and validate endpoints

**Sites**



6 to 8 sites in US and Europe

**Follow-up**



6 visits over 1 year

PHASE 1/2 TRIAL DESIGN  
IN DEVELOPMENT

**Design**



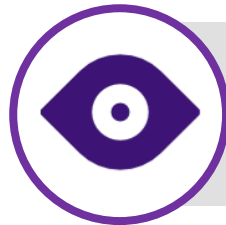
Open-label, dose escalation

**Patients**



~10 to 20 patients with IVS26 mutation

**Comparator**



Non-randomized comparison to natural history, contralateral eye, and patient baseline

**Duration**



1 year evaluation of efficacy and safety



**C**ommunity



**R**esilience



**I**ngenuity



**S**cience



**P**assion



**R**evolution

# Thank You